

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Crimson Metal Engineering Company Ltd			
2.	Name of the acquirer(s)	As per Annexures			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer (Off Market) of Equity Shares within the promoter and promoter group			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Rule 10 (1) (a) (i) of SEBI (SAST) Regulation, 2011 and Order Under Rule 11 (5) of SEBI (SAST) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, disclosure of Proposed Acquisition was required to be made under Regulation 10(5) Yes Disclosure under Regulation 10(5) was made within stipulated time specified under SEBI (SAST) Regulation 06.07.2020			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor s/ sellers	As per Annexures			
	b. Date of acquisition	28-08-2020			
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	3,24,784		YES	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of	7.33			
	e. Price at which shares are proposed to be acquired /	Gift of Shares			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	A Each Acquirer / Transfereee(*)	NIL	NIL	324784	7.33
	B Each Seller / Transferor	1276154	28.82	951370	21.48
	Details as per Annexure				

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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No	<u>Acquirer</u>	<u>Address</u>
1	Sri Vinay Goyal Trust	163/1, K Sons Complex,4th Floor, Chennai-600108
2.	Sri Prem Chand Goyal Trust	163/1, K Sons Complex,4th Floor, Chennai-600108
3.	Sri Sunil Goyal Trust	163/1, K Sons Complex,4th Floor, Chennai-600108
4.	Sri Nitin Goyal Trust	163/1, K Sons Complex,4th Floor, Chennai-600108

Annexure-

<u>Acquirer (s)</u>	Before the Proposed transaction		After the proposed transaction	
	No. of Fully paid Equity Shares /Voting Rights Held	Shareholding as a Percentage of Total No. of Shares	No. of Fully paid Equity Shares /Voting Rights Held	Shareholding as a Percentage of Total No. of Shares
Sri Vinay Goyal Trust	NIL	NIL	1,12,386	2.54
Shri Prem Chand Goyal Trust	NIL	NIL	1,31,119	2.96
Sri Sunil Goyal Trust	NIL	NIL	81,119	1.83
Sri Nitin Goyal Trust	NIL	NIL	160	0.004
Total	NIL	NIL	324784	7.33

<u>Seller (s)</u>	Before the Proposed transaction		After the proposed transaction	
	No. of Fully paid Equity Shares /Voting Rights Held	Shareholding as a Percentage of Total No. of Shares	No. of Fully paid Equity Shares /Voting Rights Held	Shareholding as a Percentage of Total No. of Shares
Vinay Kumar Goyal	232958	5.26	120572	2.72
Prem Chand Goyal	623637	14.08	492518	11.12
Sunil Kumar Goyal	331987	7.50	250868	5.67
Deepika Goyal	87572	1.98	87412	1.97
Total	1276154	28.82	951370	21.48

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